

# PATIENT INFORMATION



First Name	Middle Name(s)	Last Name
Date of Birth	Social Security Number	Aliases/Other Names
Phone 1	Phone 2	Email

Address City, State, Zip Code

**Type of Home:**  Public Housing  House/Apt  Transitional Program  Homeless Shelter  Other

**Employment Status**

- Full Time
- Part Time
- Retired
- Self-Employed
- Active Military
- Unemployed and 18+

**Student Status**

- Not A Student
- Full Time
- Part Time
- Minor - In School

**Marital Status:**

- Single
- Married
- Domestic Partner
- Widowed
- Divorced
- Legally Separated

**Language:**

- English
- Spanish
- Vietnamese
- French
- German
- American Sign Language
- Other: \_\_\_\_\_

**Do You Need a Translator?**

- Yes  No

**EMPLOYER INFORMATION**

N/A

Employer Name	Employer Address	Employer Phone Number
---------------	------------------	-----------------------

## Demographic Information

Race	Ethnicity	Military Status	Farmworker
<input type="checkbox"/> American Indian <input type="checkbox"/> Alaska Native <input type="checkbox"/> Asian <input type="checkbox"/> Native Hawaiian <input type="checkbox"/> Black/African American <input type="checkbox"/> White/Caucasian <input type="checkbox"/> Pacific Islander <input type="checkbox"/> Multiple Races <input type="checkbox"/> Other: _____	<input type="checkbox"/> Another Hispanic/Latino <input type="checkbox"/> Cuban <input type="checkbox"/> Mexican <input type="checkbox"/> Mexican American <input type="checkbox"/> Chicano(a) <input type="checkbox"/> Puerto Rican <input type="checkbox"/> Non-Hispanic/Latino <input type="checkbox"/> Patient Refused <input type="checkbox"/> Unknown	<input type="checkbox"/> Active Duty <input type="checkbox"/> Inactive Duty <input type="checkbox"/> Veteran <input type="checkbox"/> No Previous Experience <input type="checkbox"/> Inactive	<input type="checkbox"/> Migrant <input type="checkbox"/> Seasonal <input type="checkbox"/> Neither

**Sex Assigned at Birth**

- Female
- Male
- Not Recorded on Birth Certificate
- Intersex
- Decline to Answer

## Insurance Information

PRIMARY

Insurance Carrier Copay \$ Co Ins%

Group No. Policy No.

Insurance Address Insurance Phone Number

Name of Policy Holder Date of Birth

Phone Number Employer SSN

Sex:  Male  Female

### Relationship to Insured:

Patient  Parent  Ward of the Court  
 Spouse  Stepchild  Grand Child  
 Child  Foster Child  Other: \_\_\_\_\_

SECONDARY

N/A

Insurance Carrier Copay \$ Co Ins%

Group No. Policy No.

Insurance Address Insurance Phone Number

Name of Policy Holder Date of Birth

Phone Number Employer SSN

Sex:  Male  Female

### Relationship to Insured:

Patient  Parent  Ward of the Court  
 Spouse  Stepchild  Grand Child  
 Child  Foster Child  Other: \_\_\_\_\_

## Emergency Contact

PRIMARY

Name Phone Number

Relationship to Patient Zip Code

SECONDARY

N/A

Name Phone Number

Relationship to Patient Zip Code

## Parent(s) or Guardian(s) Information

Is patient a minor and/or under the care of a legal guardian?  Yes  No

Name Phone Number(s)

Name Phone Number(s)

Patient Lives With:  Both Parents  One Parents  Family/Friends  Legal Guardian  Other: \_\_\_\_\_

## Patient Responsibility Agreement And Insurance Policy

Most insurance plans do not cover 100% of the cost of treatment. Because of this we ask our patients to pay their estimated co-pay the day service is rendered. We will estimate as closely as possible; however, we do not guarantee any estimates or actual amounts. In the case insurance does not reimburse the full amount, I understand that I am responsible for payment of services rendered and responsible for paying any co-payment and deductibles that my insurance does not cover. If after 90 days, the insurance company does not pay the claim I will be responsible for the total balance.

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

Signed by Patient  Signed by Parent or Guardian  Signed by Caregiver  Signed by Other: \_\_\_\_\_

# CHILD'S HISTORY QUESTIONNAIRE

\_\_\_\_\_  
Name of person completing this questionnaire and relationship

\_\_\_\_\_  
Today's Date

## **CONTACT INFORMATION:**

\_\_\_\_\_  
Parent / Legal Guardian's (**Please circle one**) Full name

\_\_\_\_\_  
Date of Birth

\_\_\_\_\_  
Address

\_\_\_\_\_  
Phone Number

\_\_\_\_\_  
Profession and/or work activity

\_\_\_\_\_  
Parent / Legal Guardian's (**Please circle one**) full name

\_\_\_\_\_  
Date of Birth

\_\_\_\_\_  
Address

\_\_\_\_\_  
Phone Number

\_\_\_\_\_  
Profession and/or work activity

\_\_\_\_\_  
Other primary caregiver/ legal guardian full name

\_\_\_\_\_  
Date of Birth

\_\_\_\_\_  
Address

\_\_\_\_\_  
Phone Number

\_\_\_\_\_  
Profession and/or work activity

## **EMERGENCY CONTACT:**

\_\_\_\_\_  
Name

\_\_\_\_\_  
Phone Number

\_\_\_\_\_  
Address

## **ARE THERE OTHER FAMILY MEMBER'S WHO ARE CURRENT PATIENTS AT VARIETY CARE TURTLE CREEK-EDMOND (PREVIOUSLY STANBRO HEALTHCARE GROUP)?:**

No  Yes (If yes, please list below)

\_\_\_\_\_  
What are the main concerns that you have about your child? (**REQUIRED**)

\_\_\_\_\_  
Are you seeking therapy?    Yes    No



**CHILD'S RELIGION:**

- Buddhist       Christian Catholic       Christian Protestant       Hindu  
 Jewish       Muslim       Other       None

Is the child adopted?       No       Yes

Other children in the family?

Name	Sex (as assigned at birth)	Date of Birth	Age	Relation to child

Other people living in the home (significant other, friend, grandparents, foster child, etc...)

Name	Sex (as assigned at birth)	Date of Birth	Age	Relation to child

**LANGUAGES SPOKEN IN THE HOME:** \_\_\_\_\_

**LIST ANY AGENCIES OR PROFESSIONALS CURRENTLY PROVIDING SERVICES TO YOUR CHILD AND FAMILY:**

Agencies or professional	Age of child when services began

**PREGNANCY HISTORY:**

During pregnancy with this child did the mother experience any of the following:

- Medical problems \_\_\_\_\_  
 Special diet \_\_\_\_\_  
 Medications \_\_\_\_\_  
 Full-term (38-42 weeks)       Other than full-term \_\_\_\_\_

Number of weeks at birth: \_\_\_\_\_ Any accidents/injuries?       No       Yes \_\_\_\_\_

\_\_\_\_\_

**BIRTH HISTORY:**

Age of mother at birth of child? \_\_\_\_\_ Complications for mother during delivery?  No  Yes \_\_\_\_\_

---

---

Child's birth weight: \_\_\_\_\_ Was oxygen needed?  No  Yes \_\_\_\_\_

---

---

Special care?  No  Yes \_\_\_\_\_

---

---

How long did the child stay in the hospital after birth? \_\_\_\_\_

How long did the mother stay in the hospital after birth? \_\_\_\_\_

**Describe your child in the first 6 months:**

Easy baby  No  Yes

Enjoys people  No  Yes

Irritable  No  Yes

Difficult to sooth  No  Yes

Sleep/wake cycle poorly regulated  No  Yes

Unusually quiet  No  Yes

Unusually sick  No  Yes

Feeding difficulties  No  Yes

Strong reaction to light/sound/touch  No  Yes

Colic  No  Yes

**FAMILY HISTORY:**

Please list any medical or psychiatric illness in your family:

---

---

---

---

---

---

---

---

---

---

**CHILD'S EARLY DEVELOPMENT** (specify age)

	AGE
Sat without support	
Crawled	
Walked without support	
Used single words (other than mama or papa)	
Used 2-3 word sentences	
First began to sleep through the night	
Daytime wetting stopped	
Bed-wetting stopped	
Bowel control	

**CHILD'S MEDICAL HISTORY**

Health Care Providers: \_\_\_\_\_

Child's Primary Care Physician: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Fax Number: \_\_\_\_\_

Date of last complete physical examination: \_\_\_\_\_

Does your child have any allergies (environmental, food, medication)?  No  Yes \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Does your child take any medications (include vitamins, over the counter drugs, and herbal medications)

No  Yes

Name	Dosage	Frequency	Date Began
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

# PAST MEDICATIONS

(Please list below)

If you have ever taken any of the following medications, please indicate the dates, dosage, and how helpful they were (if you can't remember all the details, just write what you do remember).

ANTIDEPRESSANTS			
	DATES	DOSAGE	RESPONSE/SIDE-EFFECTS
Prozac (fluoxetine)			
Zoloft (sertraline)			
Luvox (fluvoxamine)			
Paxil (paroxetine)			
Celexa (citalopram)			
Lexapro (escitalopram)			
Effexor (venlafaxine)			
Cymbalta (duloxetine)			
Wellbutrin (bupropion)			
Remeron (mirtazapine)			
Anafranil (clomipramine)			
Pamelor (nortriptyline)			
Tofranil (imipramine)			
Elavil (amitriptyline)			
Other			

MOOD STABILIZERS			
	DATES	DOSAGE	RESPONSE/SIDE-EFFECTS
Tegretol (carbamazepine)			
Lamictal (lamotrigine)			
Tegretol (carbamazepine)			
Topamax (topiramate)			
Other			

ANTIPSYCHOTICS/MOOD STABILIZERS			
	DATES	DOSAGE	RESPONSE/SIDE-EFFECTS
Seroquel (quetiapine)			
Zyprexa (olanzepine)			
Geodon (ziprasidone)			
Abilify (aripiprazole)			
Clozaril (clozapine)			
Haldol (haloperidol)			
Prolixin (fluphenazine)			
Risperdal (risperidone)			
Other			

Continues on next page...

## SEDATIVE/HYPNOTICS

	DATES	DOSAGE	RESPONSE/SIDE-EFFECTS
Ambien (zolpidem)			
Sonata (zaleplon)			
Rozerem (ramelteon)			
Restoril (temazepam)			
Desyrel (trazodone)			
Other			

## ADHD MEDICATIONS

	DATES	DOSAGE	RESPONSE/SIDE-EFFECTS
Adderall (amphetamine)			
Concerta (methylphenidate)			
Ritalin (methylphenidate)			
Vyvanse (lisdexamfetamine)			
Intuniv (guanfacine, er)			
Kapvay (clonidine, er)			
Strattera (atomoxetine)			
Other			

Has your child ever been hospitalized for any reason?  No  Yes

REASON	DATES	WHERE	LENGTH OF STAY

Does your child have a current or past history of any of the following:

- Head injury  No  Yes \_\_\_\_\_
- Broken bones  No  Yes \_\_\_\_\_
- Surgeries  No  Yes \_\_\_\_\_
- Birth defects  No  Yes \_\_\_\_\_
- Poisoning  No  Yes \_\_\_\_\_
- Heart problems  No  Yes \_\_\_\_\_
- Kidney problems  No  Yes \_\_\_\_\_
- Liver disease  No  Yes \_\_\_\_\_
- Lung disease  No  Yes \_\_\_\_\_
- Blood disease  No  Yes \_\_\_\_\_
- Cancer  No  Yes \_\_\_\_\_
- Seizure  No  Yes \_\_\_\_\_
- Other neurological problems  No  Yes \_\_\_\_\_
- Genetic disorder  No  Yes \_\_\_\_\_
- Diabetes  No  Yes \_\_\_\_\_
- Thyroid  No  Yes \_\_\_\_\_

Continues on next page...

**Does your child have a current or past history of any of the following:**

- Skin problems  No  Yes \_\_\_\_\_
- Lyme disease  No  Yes \_\_\_\_\_
- Impaired sight  No  Yes \_\_\_\_\_
- Impaired hearing  No  Yes \_\_\_\_\_
- Speech difficulty  No  Yes \_\_\_\_\_
- Sleeping difficulty  No  Yes \_\_\_\_\_
- Eating disorder  No  Yes \_\_\_\_\_
- Sleep Apnea  No  Yes \_\_\_\_\_
- Severe vomiting  No  Yes \_\_\_\_\_
- Choking events  No  Yes \_\_\_\_\_
- Other problems  No  Yes \_\_\_\_\_

**CHILDHOOD DISEASES:** (child's age in years)

- Chicken Pox  No  Yes Age \_\_\_\_\_
- German Measles/Rubella  No  Yes Age \_\_\_\_\_
- Measles  No  Yes Age \_\_\_\_\_
- Scarlet Fever  No  Yes Age \_\_\_\_\_
- Whooping Cough  No  Yes Age \_\_\_\_\_
- Strep throat  No  Yes Age \_\_\_\_\_

**SOCIAL DEVELOPMENT:**

- Does your child make friends easily?  No  Yes
- Does your child have difficulty interacting with other children?  No  Yes
- Does your child have difficulty interacting with adults?  No  Yes
- Does your child have a "best friend?"  No  Yes

**BEHAVIORAL DEVELOPMENT:**

- Does your child exhibit aggression to people or animals?  No  Yes If yes, please explain:  
\_\_\_\_\_
- Does your child often bully, threaten or intimidate others?  No  Yes If yes, please explain:  
\_\_\_\_\_
- Has your child deliberately destroyed others' property?  No  Yes If yes, please explain:  
\_\_\_\_\_
- Does your child often lie to obtain goods or favors or to avoid obligations?  No  Yes If yes, please explain:  
\_\_\_\_\_
- Has your child ever ran away from home?  No  Yes If yes, please explain:  
\_\_\_\_\_
- Is your child often truant from school?  No  Yes If yes, please explain:  
\_\_\_\_\_

**PRESCHOOL/SCHOOL HISTORY:**

Is your child attending preschool/school?  No  Yes

If yes, name of school: \_\_\_\_\_ Grade \_\_\_\_\_

Does your child attend any special classes or receive any special education services?  No  Yes

If yes, please name: \_\_\_\_\_

Has your child ever repeated a grade in school or been "held-back" for any reason?  No  Yes

If yes, please explain: \_\_\_\_\_

Does your child have any learning or behavioral problems in school?  No  Yes

If yes, please explain: \_\_\_\_\_

**SLEEP HABITS:**

What time does your child generally go to bed? \_\_\_\_\_ pm/am

What time does your child generally wake up? \_\_\_\_\_ pm/am

On average, how many hours does your child sleep per night? \_\_\_\_\_ Hours

Does your child snore or seem to gasp for air during the night?  No  Yes

**STRESSORS:**

Is your family facing any significant stressors at this time?  No  Yes

If yes, please describe: \_\_\_\_\_

Is there anything else you would like us to know that would assist us in understanding your child?

**PERSONAL AND FAMILY MEDICAL HISTORY:**

Thyroid Disease  You  Family Family Member: \_\_\_\_\_

Anemia  You  Family Family Member: \_\_\_\_\_

Liver Disease  You  Family Family Member: \_\_\_\_\_

Chronic Fatigue  You  Family Family Member: \_\_\_\_\_

Kidney Disease  You  Family Family Member: \_\_\_\_\_

Diabetes  You  Family Family Member: \_\_\_\_\_

Asthma/Respiratory  You  Family Family Member: \_\_\_\_\_

**PERSONAL AND FAMILY MEDICAL HISTORY:**

Stomach/Intestinal	<input type="checkbox"/> You	<input type="checkbox"/> Family	Family Member: _____
Cancer (type) _____	<input type="checkbox"/> You	<input type="checkbox"/> Family	Family Member: _____
Fibromyalgia	<input type="checkbox"/> You	<input type="checkbox"/> Family	Family Member: _____
Heart Disease	<input type="checkbox"/> You	<input type="checkbox"/> Family	Family Member: _____
Epilepsy/Seizures	<input type="checkbox"/> You	<input type="checkbox"/> Family	Family Member: _____
Chronic Pain	<input type="checkbox"/> You	<input type="checkbox"/> Family	Family Member: _____
High Cholesterol	<input type="checkbox"/> You	<input type="checkbox"/> Family	Family Member: _____
High Blood Pressure	<input type="checkbox"/> You	<input type="checkbox"/> Family	Family Member: _____
Head Trauma	<input type="checkbox"/> You	<input type="checkbox"/> Family	Family Member: _____
Liver Problems	<input type="checkbox"/> You	<input type="checkbox"/> Family	Family Member: _____
Other	<input type="checkbox"/> You	<input type="checkbox"/> Family	Family Member: _____

Is there any additional personal or family medical history?  No  Yes

If yes, please explain: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Current Weight: \_\_\_\_\_ Current Height: \_\_\_\_\_

**PAST PSYCHIATRIC HISTORY:**

Outpatient treatment?  No  Yes If yes, please describe when, by whom, and nature of treatment:

REASON	DATES TREATED	BY WHOM

Psychiatric Hospitalization?  No  Yes If yes, please describe for what reason, when and where:

REASON	DATES TREATED	BY WHOM

# SNAP-IV TEACHER AND PARENT RATING SCALE

James M. Swanson, Ph.D., University of California, Irvine CA 92715

Name	Sex (as assigned at birth)	Age/Date of Birth
Completed by	Date	Rx

For each item, check the column which best describes this child:

	Not At All <b>0</b>	Just A Little <b>1</b>	Quite A Bit <b>2</b>	Very Much <b>3</b>
1. Often fails to give close attention to details or makes careless mistakes in schoolwork or tasks				
2. Often has difficulty sustaining attention in tasks or play activities				
3. Often does not seem to listen when spoken to directly				
4. Often does not follow through on instructions and fails to finish schoolwork, chores, or duties				
5. Often has difficulty organizing tasks and activities				
6. Often avoids, dislikes, or reluctantly engages in tasks requiring sustained mental effort				
7. Often loses things necessary for activities (e.g., toys, school assignments, pencils, or books)				
8. Often is distracted by extraneous stimuli				
9. Often is forgetful in daily activities				
<b>TOTAL</b>				

## INNATTENTION AVERAGE SCORE (TOTAL/9) (2.56; 7.18P):

10. Often fidgets with hands or feet or squirms in seat				
11. Often leaves seat in classroom or in other situations in which remaining seated is expected				
12. Often runs about or climbs excessively in situations in which it is inappropriate				
13. Often has difficulty playing or engaging in leisure activities quietly				
14. Often is "on the go" or often acts as if "driven by a motor"				
15. Often talks excessively				
<b>For each item, check the column which best describes this child:</b>	<b>Not At All 0</b>	<b>Just A Little 1</b>	<b>Quite A Bit 2</b>	<b>Very Much 3</b>
16. Often blurts out answers before questions have been completed				
17. Often has difficulty awaiting turn				
18. Often interrupts or intrudes on others (e.g., butts into conversations/games)				
<b>TOTAL</b>				

**HYPERACTIVE/IMPULSIVE AVERAGE SCORE (TOTAL/9) (1.78T;1.44P):**

Not At All 0    Just A Little 1    Quite A Bit 2    Very Much 3

19. Often loses temper				
20. Often argues with adults				
21. Often actively defies or refuses adult requests or rules				
22. Often deliberately does things that annoy other people				
23. Often blames others for his or her mistakes or misbehavior				
24. Often touchy or easily annoyed by others				
25. Often is angry or resentful				
26. Often is spiteful or vindictive				
<b>TOTAL</b>				

**ODD AVERAGE SCORE (TOTAL/8) (1.38T; 1.88P):**

Not At All 0    Just A Little 1    Quite A Bit 2    Very Much 3

27. Has difficulty getting started on classroom assignments				
28. Has difficulty staying on task for an entire classroom period				
29. Has problems in completion of work on classroom assignments				
30. Has problems in accuracy or neatness of written work in the classroom				
31. Has difficulty attending to a group classroom activity or discussion				
32. Has difficulty making transitions to the next topic or classroom period				
<b>TOTAL</b>				

**ACADEMIC AVERAGE SCORE (TOTAL/6):**

Not At All 0    Just A Little 1    Quite A Bit 2    Very Much 3

For each item, check the column which best describes this child:

33. Has problems in interactions with peers in the classroom				
34. Has problems in interactions with staff (teacher or aide)				
35. Has difficulty remaining quiet according to classroom rules				
36. Has difficulty staying seated according to classroom rules				
<b>TOTAL</b>				

**DEPARTMENT AVERAGE SCORE (TOTAL/4)**

**ADHD AVG SCORES (IN; H-I)**

**ADHD-C AVERAGE SCORE (TOTAL/2) (2.00T; 1.67P)**


## SNAP-IV Teacher and Parent 18-Item Rating Scale

James M. Swanson, Ph.D., University of California, Irvine, CA 92715

Patient/Client Name: \_\_\_\_\_

Date of birth: \_\_\_\_\_

Gender: \_\_\_\_\_

Grade: \_\_\_\_\_ Type of class: \_\_\_\_\_

Class size: \_\_\_\_\_

Completed by: \_\_\_\_\_

Date: \_\_\_\_\_

Physician Name: \_\_\_\_\_

For each item, check the column which best describes this child/adolescent:

	<b>Not at all</b>	<b>Just a little</b>	<b>Quite a bit</b>	<b>Very much</b>
1. Often fails to give close attention to details or makes careless mistakes in schoolwork or tasks				
2. Often has difficulty sustaining attention in tasks or play activities				
3. Often does not seem to listen when spoken to directly				
4. Often does not follow through on instructions and fails to finish schoolwork, chores, or duties				
5. Often has difficulty organizing tasks and activities				
6. Often avoids, dislikes, or reluctantly engages in tasks requiring sustained mental effort				
7. Often loses things necessary for activities (e.g., toys, school assignments, pencils or books)				
8. Often is distracted by extraneous stimuli				
9. Often is forgetful in daily activities				
10. Often fidgets with hands or feet or squirms in seat				
11. Often leaves seat in classroom or in other situations in which remaining seated is expected				
12. Often runs about or climbs excessively in situations in which it is inappropriate				
13. Often has difficulty playing or engaging in leisure activities quietly				
14. Often is "on the go" or often acts as if "driven by a motor"				
15. Often talks excessively				
16. Often blurts out answers before questions have been completed				
17. Often has difficulty awaiting turn				
18. Often interrupts or intrudes on others (e.g., butts into conversations/ games)				

# New Patient Forms

## Treatment Consent, Disclosure and Personal Representative



Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Date: \_\_\_\_\_

Name of person giving consent (if not patient): \_\_\_\_\_

Relationship to Patient:  Parent  Guardian  Primary Caregiver  Other: \_\_\_\_\_

### PERMISSION FOR DISCLOSURE OF INFORMATION AND APPOINTMENT OF PERSONAL REPRESENTATIVE

Person's Name (Print): \_\_\_\_\_ Relationship: \_\_\_\_\_

Person's Name (Print): \_\_\_\_\_ Relationship: \_\_\_\_\_

Person's Name (Print): \_\_\_\_\_ Relationship: \_\_\_\_\_

I give Variety Care permission to share my information and/or coordinate with the persons listed as provided above. I understand that I may revoke my permission at any time by notifying Variety Care in writing.

I give the following permissions (check all that apply):

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> <b>General information:</b> To make, confirm or cancel appointments, be told I am a patient, and that I am in my appointment | <input type="checkbox"/> To relay messages to my (or my child/wards') provider/staff | <input type="checkbox"/> To receive information about test or lab results                 |
| <input type="checkbox"/> To obtain copies of my medical records as my Personal Representative under HIPAA   | <input type="checkbox"/> To receive information regarding my medications             | <input type="checkbox"/> To bring my child/ward to appointments and consent for treatment |
|   | <input type="checkbox"/> To receive information regarding my diagnosis and treatment |   |

OR  **All the rights and permissions listed above**

OR  **I do not want my information given to anyone.**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### CONSENT FOR TREATMENT

I consent to treatment by Variety Care providers and staff. There are risks and dangers with any type treatment. I give my consent assuming those risks. I know my provider will discuss with me any risks of treatments and alternatives and that I may ask any questions or refuse treatment if I choose. I understand this consent will be effective until I revoke it or I am required to give consent due to a change in circumstances.

I consent for Variety Care to submit for payment of authorized benefits for my insurance and release any information required for payment. I know I am responsible for all deductibles and/or copayments. I also understand that I am responsible for any charges or amounts that are not paid by my insurance. I know that some lab work or other tests, such as x-rays, are not included in my regular medical visit and may require me to go to an outside provider. I know that I may receive a separate bill for those services.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

# Notice of Privacy Practices

Effective Date: 8/1/2022

**THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW THIS NOTICE CAREFULLY.**

## Who We Are:

This Notice describes the privacy practices of **Variety Care, (all locations)** and the privacy practices of:

- all of our doctors, nurses, and other health care professionals authorized to enter information about you into your medical chart.
- all of our departments, including, *e.g.*, our medical records and billing departments.
- all of our Variety Care sites.
- all of our employees, staff, volunteers and other personnel who work for us or on our behalf.

**Our Pledge:** We understand that health information about you and the health care you receive is personal. We are committed to protecting your personal health information. When you receive treatment and other health care services from us, we create a record of the services that you received. We need this record to provide you with quality care and to comply with legal requirements. This notice applies to all of our records about your care, whether made by our health care professionals or others working in this office, and tells you about the ways in which we may use and disclose your personal health information. This notice also describes your rights with respect to the health information that we keep about you and the obligations that we have when we use and disclose your health information. Variety Care is part of an organized health care arrangement including participants in OCHIN. A current list of OCHIN participants is available at [www.ochin.org](http://www.ochin.org). As a business associate of Variety Care, OCHIN supplies information technology and related services to Variety Care and other OCHIN Participants. OCHIN also engages in quality assessment and improvement activities on behalf of its participants. For example, OCHIN coordinates clinical review activities on behalf of participating organizations to establish best practices standards and access clinical benefits that may be derived from the use of electronic health record systems. OCHIN also helps participants work collaboratively to improve the management of internal and external patient referrals. Your health information may

be shared by Variety Care with OCHIN participants when necessary for health care operation purposes of the organized health care arrangement.

## For More Information, Contact Us:

Privacy Officer  
Variety Care  
3000 N. Grand Blvd  
Oklahoma City, OK 73107  
405-632-6688

## We are required by law to:

- make sure that health information that identifies you is kept private in accordance with relevant law.
- give you this notice of our legal duties and privacy practices with respect to your personal health information.
- follow the terms of the notice that is currently in effect for all of your personal health information.

## How We May Use and Disclose Your Health Information:

We may use and disclose your personal health information for these purposes:

**For Treatment.** We may use health information about you to provide you with health care treatment or services. We may disclose health information about you to the doctors, nurses, technicians, medical students and others who are involved in your care. They may work at Variety Care, at the hospital if you are hospitalized under our supervision, or at another doctor's office, lab, pharmacy or other health care provider to whom we may refer you for treatment, consultation, x-rays, lab tests, prescriptions or other health care service. They may also include doctors and other health care professionals who work at Variety Care, or elsewhere, whom we consult about your care. For example, we may consult with a specialist who lends his/her services to Variety Care about your care or disclose to an emergency room doctor who is treating you for a broken leg that you have diabetes, because diabetes may affect your body's healing process.

**For Payment.** We may use and disclose health information about you to bill and collect payment from you, your insurance company, including Medicaid and Medicare, or other third party that may be available to reimburse us for some or all of your health care. We may also disclose health information about you to other health care providers or to your health plan so that they can arrange for payment relating to your care. For example, if you have health insurance, we may need to share information about your office visit with your health plan in order for your health plan to pay us or reimburse you for the visit. We may also tell your health plan about treatment that you need to obtain your

health plan's prior approval or to determine whether your plan will cover the treatment.

**For Health Care Operations.** We may use and disclose health information about you for our day-to-day operations, and may disclose information about you to other health care providers involved in your care or to your health plan for use in their day-to-day operations. These uses and disclosures are necessary to run Variety Care and to make sure that all of our patients receive quality care, and to assist other providers and health plans in doing so as well. For example, we may use health information to review the services that we provide and to evaluate the performance of our staff in caring for you. We may also combine health information about our patients with health information from other health care providers to decide what additional services Variety Care should offer, what services are not needed, whether new treatments are effective or to compare how we are doing with others and to see where we can make improvements. We may remove information that identifies you from this set of health information so others may use it to study health care delivery without learning who our patients are.

**Appointment Reminders.** We may use and disclose health information about you to contact you as a reminder that you have an appointment at Variety Care.

**Health-Related Services and Treatment Alternatives.** We may use and disclose health information to tell you about health-related services or recommend treatment options or alternatives that may be of interest to you. Please let us know if you do not wish us to contact you with this information, or if you wish to have us use a different address when sending this information to you.

**Fundraising Activities.** We may use health information about you to contact you in an effort to raise money for our not-for-profit operations. We may disclose health information about you to a foundation related to Variety Care so that the foundation may contact you in raising money for Variety Care. We will only release contact information, such as your name, address and phone number and the dates you received treatment or services from us. Please let us know if you do not want us to contact you for fundraising efforts.

**Individuals Involved in Your Care or Payment for Your Care.** We may release

health information about you to a friend or family member who is involved in your health care or the person who helps pay for your care.

**Research.** Under certain circumstances, we may use and disclose health information about you for research purposes. For example, a research project may involve comparing the health and recovery of all patients who received one medication to those who received another for the same condition. All research projects, however, are subject to a special approval process. This process evaluates a proposed research project and its use of health information, trying to balance the research needs with a patient's need for privacy. Before we use or disclose health information for research, the project will have been approved through this special approval process, although we may disclose health information about you to people preparing to conduct a research project. For example, we may help potential researchers look for patients with specific health needs, so long as the health information they review does not leave our facility. We will almost always ask for your specific permission if the researcher will have access to your name, address, or other information that reveals who you are or will be involved in your care.

**Organ and Tissue Donation.** If you are an organ donor, we may disclose health information about you to organizations that handle organ procurement or organ, eye or tissue transplantation or to an organ donation bank, as necessary to facilitate organ or tissue donation and transplantation.

**As Required By Law.** We will disclose health information about you when required to do so by federal, state or local law.

**To Avert a Serious Threat to Health or Safety.** We may use and disclose health information about you when necessary to prevent a serious threat to your health and safety or the health and safety of the public or another person. Any disclosure, however, would only be to someone able to help prevent the threat.

**Military and Veterans.** If you are a member of the armed forces or separated/ discharged from military services, we may release health information about you as required by military command authorities or the Department of Veterans Affairs as may be applicable. We may also release health information about foreign military personnel to the appropriate foreign military authorities.

**Workers' Compensation.** We may release health information about you for workers' compensation or similar programs. These programs provide benefits for work-related injuries or illness.

**Public Health Activities.** We may disclose health information about you for public health activities. These activities generally include the following:

- to prevent or control disease, injury or disability.
- to report births and deaths.
- to report child abuse or neglect.
- to report reactions to medications or problems with products.
- to notify people of recalls of products.
- to notify a person who may have been exposed to a disease or may be at risk for contracting or spreading a disease or condition.
- to notify the appropriate government authority if we believe a patient has been the victim of abuse, neglect or domestic violence. We will only make this disclosure if you agree or when required or authorized by law.

**Health Oversight Activities.** We may disclose health information about you to a health oversight agency for activities authorized by law. These oversight activities include, for example, audits, investigations, inspections and licensure. These activities are necessary for the government to monitor the health care system, government programs and compliance with civil rights laws.

**Lawsuits and Disputes.** We may disclose health information about you in response to a court or administrative order. We may also disclose health information about you in response to a subpoena, discovery request or other lawful process that is not accompanied by a court or administrative order, but only if efforts have been made to tell you about the request or to obtain an order protecting the information requested.

**Law Enforcement.** We may release health information about you if asked to do so by a law enforcement official:

- in response to a court order, subpoena, warrant, summons or similar process.
- to identify or locate a suspect, fugitive, material witness or missing person.
- under certain limited circumstances, about the victim of a crime.
- about a death we believe may be the result of criminal conduct.
- about criminal conduct at the Variety Care
- in emergency circumstances to report a crime, the location of the crime or victims, or the identity, description or location of the person who committed the crime.

**Coroners, Health Examiners and Funeral Directors.** We may release health information about our patients to a coroner or health examiner. This may be necessary, for example, to identify a deceased person or determine the cause of death. We may also release health

information to funeral directors as may be necessary for them to carry out their duties.

**National Security and Intelligence Activities.** We may release health information about you to authorized federal officials for intelligence, counterintelligence and other national security activities authorized by law.

**Protective Services for the President and Others.** We may disclose health information about you to authorized federal officials so they may provide protection to the President, other authorized persons or foreign heads of state or conduct special investigations.

**Inmates.** If you are an inmate of a correctional institution or under the custody of a law enforcement official, we may release health information about you to the corrections institution or law enforcement official. This release would be necessary (1) for the institution to provide you with health care, (2) to protect your health and safety or the health and safety of others, or (3) for the safety and security of the correctional institution.

## **YOUR RIGHTS**

You have certain rights with respect to your personal health information. This section of our notice describes your rights and how to exercise them:

**Right to Inspect and Copy:** You have the right to inspect and copy the personal health information in your medical and billing records, or in any other group of records that we maintain and use to make health care decisions about you. This right does not include the right to inspect and copy psychotherapy notes, although we may, at your request and on payment of the applicable fee, provide you with a summary of these notes.

To inspect and copy your personal health information, you must submit your request in writing to our privacy contact person identified on the first page of this notice. If you request a copy of the information, we may charge a fee for the copying and mailing costs, and for any other costs associated with your request.

We may deny your request to inspect and copy in certain very limited circumstances. If your request is denied, you may request that the denial be reviewed. We will designate a licensed health care professional to review our decision to deny your request. The person conducting the review will not be the

same person who denied your request. We will comply with the outcome of this review. Certain denials, such as those relating to psychotherapy notes, however, will not be reviewed.

**Right to Amend:** If you feel that the health information we maintain about you is incorrect or incomplete, you may ask us to amend the information. You have the right to request an amendment for any information that we maintain about you. To request an amendment, your request must be made in writing, submitted to our privacy contact person identified on the first page of this notice, and must be contained on one piece of paper legibly handwritten or typed. In addition, you must provide a reason that supports your request for an amendment.

We may deny your request for an amendment if it is not in writing or does not include a reason to support the request. In addition, we may deny your request if you ask us to amend information that:

- was not created by us, unless the person or organization that created the information is no longer available to make the amendment,
- is not part of the health information kept by or for the Variety Care
- is not part of the information which you would be permitted to inspect and copy, or
- is accurate and complete.

Any amendment we make to your health information will be disclosed to the health care professionals involved in your care and to others to carry out payment and health care operations, as previously described in this notice.

**Right to Receive an Accounting of**

**Disclosures.** You have the right to receive an accounting of certain disclosures of your health information that we have made. Any accounting will not include all disclosures that we make. For example, an accounting will not include disclosures:

- to carry out treatment, payment and health care operations as previously described in this notice.
- pursuant to your written authorization.
- to a family member, other relative, or personal friend involved in your care or payment for your care when you have given us permission to do so.
- to law enforcement officials.

To request an accounting of disclosures, you must submit your request in writing to our privacy contact person identified on the first page of this notice. Your request must state a time period which may not be more than six (6) years and may not include dates before

April 14, 2003. The first list you request within a 12 month period will be free. For additional lists, we may charge you for the costs of providing the list. We will notify you of the cost involved and you may choose to withdraw or modify your request at that time before any costs are incurred. We will mail you a list of disclosures in paper form within 30 days of your request, or notify you if we are unable to supply the list within that time period and by what date we can supply the list; this date will not exceed 60 days from the date you made the request.

**Right to Request Restrictions.** You have the right to request a restriction or limitation on the health information we use or disclose about you for treatment, payment or health care operations. You also have the right to request a limit on the health information we disclose about you to someone who is involved in your care or the payment for your care, such as a family member or friend. For example, you may request that we not disclose information about you to a certain doctor or other health care professional, or that we not disclose information to your spouse about certain care that you received.

**We are not required to agree to your request for restrictions if it is not feasible for us to comply with your request or if we believe that it will negatively impact our ability to care for you.** If we do agree, however, we will comply with your request unless the information is needed to provide emergency treatment. To request a restriction, you must make your request in writing to our privacy contact person identified on the first page of this notice. In your request, you must tell us what information you want to limit and to whom you want the limits to apply.

**Right to Confidential Communications.** You have the right to request that we communicate with you about health matters in a certain way. For example, you can ask that we only contact you at work or by mail to a specified address. To request that we communicate with you in a certain way, you must make your request in writing to our privacy contact person identified on the first page of this notice. We will not ask you the reason for your request. Your request must specify how or where you wish to be contacted. We will accommodate all reasonable requests.

**Right to a Paper Copy of this Notice.** You have the right to receive a paper copy of this notice at any time. To receive a copy, please request it from our privacy contact person identified on the first page of this notice. You may also obtain a copy of this notice at our website, at [www.varietycare.org](http://www.varietycare.org)

**Complaints or Questions:**

If you believe your privacy rights have been violated, you may file a complaint with us or

with the Secretary of the Department of Health and Human Services. You may file a complaint by mailing or e-mailing us a written description of your complaint or by telling us about your complaint in person or over the telephone:

**Privacy Officer  
Variety Care  
3000 N. Grand Blvd**

Please describe what happened and give us the dates and names of anyone involved. Please also let us know how to contact you so that we can respond to your complaint. You will not be penalized for filing a complaint.

If you are not satisfied with the manner in which this office handles a complaint, you may submit a complaint to:

**Department, Health & Human Services  
Office of Civil Rights  
Herbert H. Humphrey  
Building  
Room 509F  
200 Independence Avenue, SW  
Washington, D.D. 20201**

You will not be penalized for filing a complaint.

**Other Uses and Disclosures of Your Protected Health Information:**

Other uses and disclosures of personal health information not covered by this notice or applicable law will be made only with your written authorization. If you give us your written authorization to use or disclose your personal health information, you may revoke your authorization, in writing, at any time. If you revoke your authorization, we will no longer use or disclose your personal health information for the reasons covered by your written authorization. You understand that we are unable to take back any uses and disclosures that we have already made with your authorization, and that we are required to retain our records of the care that we have provided to you.

**Changes to this Notice:**

We reserve the right to change this notice and to make the changed notice effective for all of the health information that we maintain about you, whether it is information that we previously received about you or information we may receive about you in the future. We will post a copy of our current notice in our facility. Our notice will indicate the effective date on the first page, in the top right-hand corner. We will also give you a copy of our current notice upon request.

## About Our Notice of Privacy Practices

We are committed to protecting your personal health information in compliance with the law. The attached Notice of Privacy Practices states:

- our obligations under the law with respect to your personal health information.
- how we may use and disclose the health information that we keep about you.
- your rights relating to your personal health information.
- our rights to change our Notice of Privacy Practices.
- how to file a complaint if you believe your privacy rights have been violated.
- the conditions that apply to uses and disclosures not described in this Notice.
- the person to contact for further information about our privacy practices.

I have received a copy of the Notice of Privacy Practices.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_



# NOTICE OF PRIVACY PRACTICES

For Variety Care  
Health Center Locations

**THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW THIS NOTICE CAREFULLY.**

## Medication Use Agreement

I, (patient name) \_\_\_\_\_, agree:

- **Controlled Substance**
  - My medication: \_\_\_\_\_ is a controlled substance.
  - The medication will be prescribed only by my provider: \_\_\_\_\_
  - I will take the medication only as directed.
  - I will not take any other controlled substances without approval from my provider.
- **Purpose**
  - The controlled substance is necessary for treating my medical condition.
  - This medication is to help me to be able to do my daily activities.
  - My provider talked with me about goals for treatment.
  - My provider talked with me about other options for treatment.
- **Risks**
  - My provider talked with me about the risks of this medication.
  - This medication can lead to addiction.
  - There is a risk of overdose and death.
  - I will tell my provider if I have misused alcohol or drugs in the past.
  - For my safety, I will tell my provider if I take:
    - herbal remedies
    - over-the-counter medication
    - other prescribed medication
    - alcohol
- **Clinic Visits**
  - My provider has told me how often I must have clinic visits.
  - My provider has told me how often I can get refills.
  - I will not ask for an early refill.
  - I will keep my appointments.
  - If I miss my appointment, I may not get refills.
- **Pharmacy**
  - My provider will only send electronic refills.
  - I will not use more than one pharmacy.
  - My provider will not send refills to a pharmacy in another state.
  - My provider checks PDMP (Prescription Drug Monitoring Program). My PDMP report will show if I get other controlled medications.
- **Safety**
  - I will keep the medication safe.

- I will keep the medication out of reach of children.
- Lost or stolen medication will not be refilled for any reason.
- Pill Counts
  - My provider may ask for a pill count at any time.
  - If I do not bring my medication for the pill count, I may not get refills.
  - If the pill count does not match with records, I may not get refills.
- Drug Tests
  - My provider may ask for drug tests at any time.
  - Drug tests may be urine or blood.
  - I will cooperate with drug tests.
  - If I refuse to do the drug tests, I may not get refills.
  - If the drug test shows a controlled substance not approved by my provider, I may not get refills.
- Specialists
  - My provider may require a specialist to check my medical condition.
  - If so, I will keep appointments with the specialist.
  - My provider will share my health records with the specialist. A copy of this agreement may be sent the specialist.
- Provider Rights
  - My provider is not required to prescribe the medication for me.
  - My provider has the right to stop prescribing the medication if:
    - I ask for any other controlled substance from anyone other than my provider.
    - I get any other controlled substance from anyone other than my provider.
    - I give my medication to any other person.
    - I sell my medication to any other person.
    - I share my medication with any other person.
    - I try to forge a prescription in any way.
    - I try to alter a prescription in any way.
  - My provider will stop prescribing the medication if my provider decides:
    - Taking this medication is not safe for me.
    - This medication is not helping my medical condition.
- My provider answered all my questions about the medication.

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

## Telemedicine Informed Consent



Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Telemedicine services involve the use of secure audio and video connections that allow your providers and care team to deliver health care services to patients when located at different sites to help you access care how and when you would like it.

1. I understand that the same standard of care applies to a telemedicine visit as applies to an in-person visit.
2. I understand that I will not be physically in the same room as my health care provider. I will be notified of and my consent obtained for anyone other than my healthcare provider present in the room.
3. I agree that the Variety Care Patient Rights and Responsibilities also apply to telehealth. I agree that:
  - a. I will be in a private, set location during my visit;
  - b. I will be properly dressed during my visit;
  - c. I will follow all rules of conduct required and be respectful during my visit as required by Variety Care; and
  - d. I understand that if I do not follow the rules for my visit that my provider may warn me or end my visit and I will still be billed.
4. I understand that there are potential risks to using technology, including service interruptions, interception, and technical difficulties.
  - a. If it is determined that the videoconferencing equipment and/or connection is not adequate, I understand that my health care provider or I may discontinue the telemedicine visit and make other arrangements to continue the visit.
5. I understand that I have the right to refuse to participate or decide to stop participating in a telemedicine visit, and that my refusal will be documented in my medical record. I also understand that my refusal will not affect my right to future care or treatment.
  - a. I may revoke my right at any time by contacting Variety Care at 405-632-6688.
  - b. I agree that this consent will continue until I revoke it.
6. I understand that the laws that protect privacy and the confidentiality of health care information apply to telemedicine services and Variety Care's privacy practices regarding my protected health information (PHI) will still apply. I know that I may get a copy of the notice of privacy practices upon request from Variety Care.
7. I understand that this document will become a part of my medical record.
8. I understand that I am responsible for any payment required for my telemedicine, including the copay or visit cost if I am not covered by insurance. I understand that the Variety Care sliding fee discount will be applied to telehealth visits if I have provided all the documentation required for that program.

By signing this form, I attest that I (1) have personally read this form (or had it explained to me) and fully understand and agree to its contents; (2) have had my questions answered to my satisfaction, and the risks, benefits, and alternatives to telemedicine visits shared with me in a language I understand; and (3) am located in the state of Oklahoma and will be in Oklahoma during my telemedicine visit(s).

\_\_\_\_\_  
Patient/Parent/Guardian Signature

\_\_\_\_\_  
Date

# Patient Form Discounted Fee Application



I decline to apply for the Sliding fee scale program. I understand that I am responsible for the full cost of the services provided, with no discounts applied. If I am unable to pay in full, I acknowledge that I can arrange a payment plan or reschedule non-emergency appointments.

- ✓ Variety Care offers patients a sliding fee discount on guarantor balances, after all other payers' sources (if applicable), and if they qualify for our sliding fee scale. The discount percentage is based on the **GROSS income of all adult members of the household** and the **number of dependents** in the household.
- ✓ The required documentation **must be renewed each year** unless there is a financial change or household member change prior to the annual renewal, in which case must notify Variety Care at the time of service at the next visit and complete a new Sliding Fee Application and provide proof of the financial change if applicable.
- ✓ **Proof of Income must be verified within 30 days from the date of service to submit to qualify for the Sliding Fee Scale** and will be required to pay the sliding fee discount prices at the time services are rendered. Failure to provide all the required documentation will result in being responsible for the full amount of all charges without discount.

**Proof of Income (Employed)**

- Current 1040, W-2 or other tax return
- Recent Pay stub (last 30 days)
- Written and Signed document from Employer – form available.

**Proof of Income (Unemployed)**

- Public Assistance statement of benefits
- Proof of Social Security, Disability, or Pension
- Letter from Non-Profit Org. (e.g., Church)
- Other approved by Billing.

- ✓ If any information provided proves to be fraudulent, the Sliding Fee Scale status will be canceled, and it will be billed for all previous visits.

All Head Household and Dependent's Name:	Date of Birth:	Monthly Income	Annual Income
--	----------------	----------------	---------------

Self (Guarantor)			
Spouse and/or Partner			
Child			
Child			
Child			
Child			
Child			
Child			

Relatives (explain relationship)

Relatives (explain relationship)

**Office Use Only** > Total Calculated Annual Income: \$ \_\_\_\_\_  
 Total number of family members living in household: \_\_\_\_\_

**A MINIMUM NOMINAL FEE OF \$35.00 WILL BE COLLECTED BEFORE YOUR PRIMARY MEDICAL OFFICE VISIT.  
 A MINIMUM NOMINAL FEE OF \$40.00 WILL BE COLLECTED FOR PRIMARY DENTAL; \$30.00 FOR PERIODIC VISITS.  
 ANY LAB, X-RAYS, MEDICAL PROCEDURE, OR INJECTIONS MAY BE AN ADDITIONAL FEE. ALL FEES ARE BASED ON INCOME.**

**NO DISCOUNT WILL BE APPLIED IF PROOF OF INCOME IS NOT RETURNED WITHIN 30 DAYS**

**Patient or Parent/Guardian Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_